



Angela Evans

What does it mean to be an executor?

IF YOU are considering who to appoint as your executors, or have been asked to act as an executor, you may be worried about what this entails.

The duties of an executor are laid out in law.

However, the practicalities of what will be required of you can differ greatly depending on the circumstances of the deceased's estate.

If the estate is simple and well organised, the process should be straightforward. However even the simplest estate that is disorganised

can be a challenge.

Estate planning includes preparing a record of all the assets within an estate, pulling together any relevant documentation and policies and having a good understanding of what the will contains.

This is essential to preparing for administering the estate.

The more that can be done in lifetime while the person asking you to act is available to answer questions eases that process.

Often simple things get overlooked, such as passwords to

online accounts.

With the growing use of digital accounts, online banking and storage of photographs and documents, it is important that access to these accounts is conveyed to the executors.

Accounts such as PayPal are not UK based and Brexit may bring additional measures to access any funds held.

As licensed practitioners for probate related work and specialists in all aspects of taxation, accounts preparation and estate planning, Butler & Co

are best placed to take care of your probate and estate administration work.

We can provide as much or as little support as you need to get things done.

Butler & Co has a local and national reputation for providing excellent advice and first-class service together with a high level of client care and communication.

For advice or a free telephone consultation, please do not hesitate to contact us on 01962 735544 or by email at infobutler@butler-co.co.uk